



John "Jack" R. Orrick, Jr.

Partner

Bethesda
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Practice Areas

Business
Public/Private Partnerships
Real Estate
Tax

Education

George Washington University Law
School, J.D., 1980
Georgetown University School of Law,
LL.M., 1985
Trinity College, B.A., 1976

Bar & Court Admissions

District of Columbia
Maryland

John "Jack" R. Orrick, Jr. chairs the firm's Business Transactions Practice. He focuses on general corporate matters, joint venture formations, and business and tax planning, as well as representing clients in securitized equity and debt financings. Clients turn to Jack because of his business sense and collaborative philosophy, which he uses to negotiate transactions strategically and close deals. His diverse and extensive transactions experience gives him a broad view of overall business operations, allowing him to advise clients in a variety of industries, including, but not limited to, real estate.

Jack's clients include property owners, developers, investors, owners of closely held businesses, nonprofits and associations, financial institutions, and providers of professional services. He provides counsel on a wide scope of commercial transactions, including business formations, sales of business entities, compliance with federal and state securities laws, preparation of business agreements, review of financing agreements, preparation of confidentiality and nondisclosure agreements, and general business and tax advice tailored to the specifics of his clients' business objectives. He also works with nonprofit organizations on compliance with federal and state income tax laws.

Jack has represented numerous clients in public and private securities offerings and municipal bond offerings. He also counsels clients on state and local economic development packages, including financial incentives, PILOT agreements, and tax credit and incentive programs. He assists with the formation of special taxing districts – including tax-increment financing districts to support infrastructure for real estate projects – and has built relationships with government agencies relevant to such districts in jurisdictions including Montgomery, Prince George's, Howard, and Frederick counties, and the District of Columbia. His experience also includes preparing legislation and lobbying on behalf of clients before the Maryland General Assembly.

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As a respected leader in the business transactions field, Jack serves on the boards of trade associations of building industry members and has held various leadership positions in the Maryland State Bar Association. He has published numerous articles and lectured on topics related to deal-structuring and financing issues. Jack leverages his visibility in the industry to grow and share his knowledge, expand his professional network, and help people in his community who normally lack access to legal representation.

Significant Projects

Sale of Assets - Allen Biotech, LLC

Greenbelt Station - South Core

West Village, Durham, North Carolina

National Cancer Institute at Riverside Research Park

Downtown Columbia

- Represented Fortune 500 company in connection with negotiating package of local, county, and state tax and other business economic development incentives in Maryland
- Represented Allen Biotech, LLC, in \$37.5 million sale of business assets
- Represented national homebuilder in purchase of Greenbelt Station - South Core, an 87-acre transit-oriented residential infill project
- Counseled Federal Capital Partners on purchase of mixed-use project West Village, Durham, North Carolina
- Represented Federal Capital Partners in joint venture agreement related to National Cancer Institute at Riverside Research Park
- Worked with development corporation and elected representatives to create mixed-use urban core for downtown Columbia, Maryland
- Negotiated and formed joint venture transactions between developers and investors/lenders to finance residential and commercial real estate projects
- Counseled on private placement offerings of securities by various companies
- Negotiated purchases, sales, and mergers of operating businesses
- Structured financings involving the issuance of mortgage-backed securities
- Counseled on formation of special taxing districts and tax-increment finance districts to support infrastructure improvements by issuing tax-exempt municipal bonds

Continued

- Advised on municipal bond financings by tax-exempt nonprofits
- Provided business and tax planning for closely held businesses
- Negotiated employment agreements, incentive compensation agreements, covenants not to compete, and employee invention agreements
- Provided formation and ongoing tax compliance advice to nonprofit organizations
- Advised on recapitalization and reorganization of business enterprises
- Provided tax planning for ownership and transfer of real estate enterprises

Honors & Distinctions

Selected as a Maryland Business/Corporate Super Lawyer for 2018 by *Super Lawyers*

Selected as a Maryland Super Lawyer for 2016 by *Super Lawyers*

Selected as a Washington, D.C. Super Lawyer for 2016 by *Super Lawyers*

Selected by his peers for inclusion in *The Best Lawyers in America*® 2017

Selected by his peers for inclusion in *The Best Lawyers in America*® 2016

Selected as a Washington, D.C. Super Lawyer for 2015 by *Super Lawyers*

2014 Directors Community Service Award – Home Builders Care Foundation

Selected as a Maryland Super Lawyer for 2015 by *Super Lawyers*

Selected as a Washington, D.C. Super Lawyer for 2014 by *Super Lawyers*

Selected as a Maryland Super Lawyer for 2014 by *Super Lawyers*

Selected as a Washington, D.C. Super Lawyer for 2013 by *Super Lawyers*

Selected as a Maryland Super Lawyer for 2013 by *Super Lawyers*

Named a Top Attorney in the Washington, D.C. Metropolitan Area by *Super Lawyers* for 2012

Selected as a Maryland Super Lawyer for 2012 by *Super Lawyers*

Martindale-Hubbell AV Rated 5.0 out of 5.0; highest possible rating for both legal ability and ethical standards

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Life Fellow, Maryland Bar Foundation

Fellow, American Bar Foundation

Professional Background

Linowes and Blocher LLP, Partner, 1993-Present

Colton and Boykin, P.C., Associate and Partner, 1983-1993

Routier and Johnson, P.C., Associate, 1980-1983

News

Linowes and Blocher Attorneys Recognized in The Best Lawyers in America©
August 15, 2017

Linowes and Blocher Attorneys Recognized by Chambers USA, Best Lawyers and Super Lawyers
June 2017

Linowes and Blocher LLP Attorneys Named in Daily Record's Movers & Shakers
December 13, 2016

Eleven Linowes and Blocher Attorneys Recognized in The Best Lawyers in America©
August 15, 2016

Orrick Quoted in Baltimore Sun Article on Port Covington Tax Increment Financing
May 6, 2016

Linowes and Blocher LLP Attorneys Represent Seller in Multi-Phase Acquisition, Re-Positioning and \$187M Sale of West Village
February 12, 2016

Ten Linowes Attorneys Named Super Lawyers for 2016
December 10, 2015

12 Linowes Attorneys Named Best Lawyers
August 17, 2015

Linowes Golf Team Wins "Big Four Law Firm" Tournament
June 5, 2015

8 Linowes Attorneys Named Super Lawyers for Washington, DC
April 16, 2015

Continued

Orrick Receives Directors Community Service Award

February 20, 2015

8 Linowes Attorneys Named Super Lawyers for 2015

December 12, 2014

Check out Linowes and Blocher's Public/Private Partnership Experience

Orrick Elected to Maryland State Bar Association Board of Governors

Zeidman and Orrick Speak at Public/Private Partnerships Seminar

January 15, 2014

IRS Issues Historic Rehabilitation Credit Safe Harbor

January 2, 2014

8 Linowes Attorneys Named Super Lawyers for 2014

December 12, 2013

Orrick and Zeidman to Speak at Public/Private Partnerships Seminar

October 25, 2013

12 Linowes Attorneys Named Super Lawyers for 2013

December 12, 2012

Listen Here and View Ten Things Every Business Executive Needs to Know About LLCs

March 26, 2012

Press Release

Meet our Business Transactions Team

March 1, 2012

Bethesda Magazine

12 Linowes Attorneys Named Super Lawyers for 2012

December 14, 2011

Press Release

Orrick Quoted in Washington Post

March 16, 2011

The Washington Post

Tax Increment Financing - Recent Developments in Maryland Law

December 1, 2010

Municipal Maryland

Continued

Housing Unlimited Inc. Honors Linowes and Blocher

May 21, 2010

Press Release

Pro Bono News

May 20, 2010

Building

Special District Financing for Infrastructure - Sharing the Credit With Local Government

July 1, 2008

Journal Of Taxation And Regulation Of Financial Institutions

Publications

Financing Commercial Real Estate Projects

November 2015

Probate & Property

Forgotten and Rediscovered Tax Advantages of S Corporations

November 19, 2014

Building Magazine

2013 Maryland Legislation: Recordation and Transfer Tax Exemptions Expanded for IDOTs and Affiliated Entity Transfers

August 15, 2013

Bloomberg BNA Tax Management Weekly State Tax Report

Top Ten Things Business Executives Should Know About LLCs

February 8, 2013

The Gazette of Politics and Business

Alerts

Business Bills Passed in 2013 General Assembly

April 26, 2013

2013 Legislation Lowering Recordation and Transfer Taxes

April 12, 2013

2013's New 3.8% Medicare Tax on Investment Income

December 11, 2012

Recent Amendments to Maryland's Limited Liability Company Act

May 29, 2012

Continued

Recordation Tax To Be Imposed on Maryland Indemnity Deeds of Trust (IDOTs)

May 18, 2012

Change to Net Worth Test Makes Regulation D Accredited Investor Status More Difficult

March 16, 2011

2010 Tax Relief Act Highlights

January 14, 2011

Tax Increment Financing - Recent Developments in Maryland Law

December 16, 2010

Speaking Engagements

Presenter – “What Every Lawyer Needs to Know about Buying and Selling a Business under Maryland Law”

Business Law Section meeting, Maryland State Bar Association Annual Meeting, June 16, 2017

Presenter, Maryland State Bar Association Advanced Business Law Institute – “The Maryland LLC Act, a 25 Year Retrospective – Why Did it Succeed: What Works; Where Has it Stumbled; What Still Needs Work”

April 20, 2017

Presenter - "Mixed-Use and Economic Development Financing Structures and Options" - Strafford webinar

December 10, 2014

Presenter – “Financing Considerations for P3 Projects” – Lorman Education Seminar program on Public/Private Partnerships in Maryland, Annapolis, MD”

January 14, 2014

Speaker - Bar Association of Baltimore City Milton Talkin Lecture Series - Charging Order Provisions Under Maryland and Delaware Law

November 1, 2013

NAIOP Legislative Conference - Presentation on New Exemption under Maryland Recordation and Transfer Tax Statute for Transfers to Affiliated Entities

October 7, 2013

Speaker at Linowes and Blocher LLP's Breakfast Seminar on Public/Private Partnerships

May 16, 2013

Webinar - Maryland State Bar Association Section on Unincorporated Business Associations-Understanding Charging Order Protection

December 5, 2012

Maryland State Bar Association - Development, Drafting of Operating Agreements, Legislative Updates and The Ever-Changing Limited Liability Company Act in Maryland

April 18, 2012

Continued

Linowes and Blocher Breakfast Program - 10 Things Every Business Executive Should Know About LLCs

March 26, 2012

Montgomery County Bar Association Law Day - Private Placements in Maryland

April 21, 2011

Affiliations & Community Involvement

American Bar Association

- Sections on Business Law and Taxation; Real Property, Trusts and Estate Law
- Committee on Closely-Held Business and Tax-Exempt Financing

Maryland State Bar Association

- Member, Board of Governors, 2014-2016
- Committee on Budget and Finance 2016-Present
- Committee on Unincorporated Business Associations-Drafting Committee for Revisions to Maryland Limited Liability Company Act, 2010-2013
- Continuing Legal Education Committee, 2011-present
- Member, Board of Governors, 2010-2012
- Business Law Section Council, Chair 2009-2010
- Business Law Section Council, 2002 - present

Lieutenant Governor's Technology Law Task Force, 2001 - 2002

Montgomery County Bar Association, Business Law Section

Maryland National Capital Building Industry Association, Legislative Committee

Housing Unlimited, Inc., Advisory Board and General Counsel

Home Builders Association of Maryland

- Board Member (Ex-Officio), 2000-2014
- Executive Committee, 2007-2009

Home Builders Care Foundation

Continued

- Board Member, 2000-2014
- Secretary, 2007 - 2014

Maryland Building Industry Association

- Board Member (Ex-Officio)
- Legal Counsel, 2014 - Present

Samaritan Ministry of Greater Washington

- Legal Counsel 2014 - Present
- President 2012-2014
- Board Member 2011-2016